

**F. No. 06/35/2023 - DGTR  
Government of India  
Ministry of Commerce & Industry  
Department of Commerce  
Directorate General of Trade Remedies  
4<sup>th</sup> Floor, Jeevan Tara Building, Parliament Street, New Delhi-110001**

**Dated: 11.02.2025**

**CORRIGENDUM NOTIFICATION**

**Subject: Preliminary Findings – Anti-dumping investigation concerning imports of “Aluminium foil upto 80 microns,” originating in or exported from China PR.**

1. Having regard to the Customs Tariff Act, 1975, as amended from time to time and the Customs Tariff (Identification, Assessment and Collection of Anti-Dumping Duty on Dumped Articles and for Determination of Injury) Rules, 1995, as amended from time to time, the Designated Authority hereby makes the following corrections in the Preliminary Findings issued vide notification No. 06/35/2023-DGTR dated 28.08.2024, in respect of the subject anti-dumping investigation.
2. In supersession of Corrigendum Notification dated 01.01.2025, the following paragraphs of the preliminary findings stands substituted to be read as under:
3. Paragraph 6 (v), serial number 12 in the table, read as Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.
4. Paragraph 6 (vi), serial number 10 in the table, read as Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.
5. Paragraph 26 of the preliminary finding is to be read as follows:

After thorough examination of the various comments on the scope of the PUC and the PCN methodology that were received from the interested parties as well as the domestic industry after the PUC-PCN hearing held on 8<sup>th</sup> May 2024, and considering the scope of product already subject to measure vide customs notification number 51/2021-Customs (ADD) dated 16<sup>th</sup> Sept., 2021 the scope of the product under consideration in the present recommendation is as follows:

The product under consideration in the present recommendation is "Aluminium foil upto 80 micron", (hereinafter also referred to as "subject goods" or "product under consideration" or "PUC"). Aluminium foil of 5-micron gauge of width below 500mm having 99.35% purity for capacitors and aluminium foil from 5.5 microns to 80 microns for capacitors is included in the scope of the PUC.

The following are excluded from the scope of PUC:

- a. Aluminium foil below 5.5 microns gauge for non-capacitors applications;
- b. Aluminium foil for capacitors below 5 microns, upwards of 5 micron and up to 5.5 microns. It is however clarified that aluminium foil of 5-micron gauge of width below 500mm having 99.35% purity for capacitors and aluminium foil from 5.5 microns to 80 microns for capacitors is included in the scope of the PUC;
- c. **Ultra-Light Gauge converted foil meant for use in insulation, spices packing' thermal fluid lines covering and tea bags application** - Ultra Light Gauge converted foil is an aluminium foil having thickness of 5.5 micron to 7 micron which is backed with kraft paper and scrim, or glass cloth, whether plain or printed for use in insulation, spices packing, thermal fluid lines covering and tea bags application;
- d. **Etched or formed aluminium foils meant for electrolytic capacitor** - Etched or formed aluminium foils is aluminium foil meant to be used in the manufacture of Electrolytic Capacitor
- e. **Aluminium composite panel meant for facade cladding and signage** applications – Aluminium composite panel is a non-aluminium core (often PE) bonded between two thin layers of aluminium, for use in facade cladding and signage.
- f. **Clad with compatible non clad aluminium foil** - Clad with compatible non clad aluminium foil is a corrosion-resistant aluminium sheet formed from aluminium surface layers metallurgically bonded to high-strength aluminium alloy core material for use in engine cooling and air conditioner systems in automotive industry and industrial applications; such as radiator, condenser, evaporator, intercooler, oil cooler and heater.
- g. **Aluminium foil for beer bottle** - aluminium foil of 10.5 micron with rough surface and perforated whether printed or not; to be used in beer bottle.
- h. **Aluminium- manganese-** silicon based and/ or clad aluminium- manganese silicon-based alloys, whether clad or unclad- with post brazing yield strength greater than 35 MPA, falling under tariff heading 7607 and 7606, for use in heat exchangers including radiators, charge air coolers, condensers, oil coolers, heater cores, evaporators, heat ventilation and air conditioning (HVAC) systems and parts thereof.
- i. Adhesive tapes
- j. **Colour coated aluminium foil**-either one side or both sides, irrespective of colour, shape or coating.
- k. **Polyurethane coated aluminium foil**- either one side or both sides, irrespective of colour, shape, or coating.

SN	Type of Foil	Micron Range	Bare / Converted	PCN Codes
(1)	(2)	(3)	(4)	(5)
1	Alu Alu Stock/Foil	45-60	Bare Foil	ASBF
2	House Foil/Home Foil	8-22	Bare Foil	HFBF
3	Light Gauge (LG)	7- < 20	Bare Foil	LGBF
4	Medium Gauge (MG)	20-60	Bare Foil	MGBF
5	Semi Rigid Container (SRC)	30-80	Bare Foil	SRBF
6	Ultra-Light Gauge Bare	5.5- <7	Bare Foil	UGBF
7	Battery Foil	9-20	Bare Foil	BFBF

8	Capacitor	Only 5 microns with width below 500mm, 99.35% purity and above 5.5 microns upto 80 microns	Bare Foil	CFBF
9	Any other Bare Foil (not falling within S.No.1-8)		Bare Foil	OFBF
10	Cigarette Foil	5.5-7	Converted	CFCF
11	Alu Alu Converted / laminated	45-60	Converted	ASCF
12	House/home Foil Converted	8-22	Converted	HFCF
13	SRC Converted	30-80	Converted	SRCF
14	Medium Gauge (MG) Converted	20-60	Converted	MGCF
15	Light Gauge (LG) Converted	7-<20	Converted	LGCF
16	Battery Foil Converted	9-20	Converted	BFCF
17	Any other converted Foil (Not falling within S.No. 10-16)		Converted	OFCF

6. None of the participating producers/exporters have reported export of the product (aluminium foil for capacitors application) subject to ADD vide customs notification number 51/2021-Customs (ADD) dated 16<sup>th</sup> Sept., 2021. The dumping margin and injury margin determined in the preliminary findings are therefore the same for the purpose of the present preliminary determination.
7. Paragraph 44 (i), read as Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.
8. Paragraph 47 (xx), read as Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.
9. Paragraph 59 (v), read as Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.
10. Table at Paragraph 102 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
Sales of Domestic Industry	MT	***	***	***	***
Trend	Indexed	100	118	171	200
Sales of Supporters	MT	-	-	***	***
Trend	Indexed	-	-	100	343
Sales of Other Producers	MT	***	***	***	***
Trend	Indexed	100	115	106	88
Subject Country China	MT	21,808	16,744	20,524	61,546
Trend	Indexed	100	77	94	282
Imports from other countries dumping	MT	23,925	18,359	37,229	27,033

Trend	Indexed	100	77	156	113
Thailand	MT	18,043	16,244	36,085	27,007
Indonesia	MT	3,410	1,530	994	19
Malaysia	MT	2,472	586	150	7
Other Countries	MT	19,747	19,040	16,351	5,049
Trend	Indexed	100	96	83	26
Total Indian Demand	MT	***	***	***	***
Trend	Indexed	100	101	121	135

11. Table at Paragraph 104 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
<b>Imports Volume</b>					
Subject Country China	MT	21,808	16,744	20,524	61,546
Imports from other countries dumping	MT	23,925	18,359	37,229	27,033
Thailand	MT	18,043	16,244	36,085	27,007
Indonesia	MT	3,410	1,530	994	19
Malaysia	MT	2,472	586	150	7
Other Countries	MT	19,747	19,040	16,351	5,049
Total Imports Volume	MT	65,479	54,143	74,104	93,628
<b>Subject imports in relation to</b>					
Total imports	%	33	31	28	66
Trend	Indexed	100	93	83	197
Production	%	***	***	***	***
Trend	Indexed	100	68	68	199
Consumption	%	***	***	***	***
Trend	Indexed	100	76	78	209

12. Table at Paragraph 108 to be read as follows:

Particulars	UoM	POI
Selling price	₹/MT	***
Landed price	₹/MT	***
Price undercutting	₹/MT	***
Price undercutting	%	***
Price undercutting	Range	0-10

13. Table at Paragraph 110 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
Cost of Sales	₹/Kg	***	***	***	***

Trend	Indexed	100	100	131	139
Selling Price	₹/Kg	***	***	***	***
Trend	Indexed	100	103	153	143
Landed Price	₹/Kg	214	218	358	342
Trend	Indexed	100	102	167	159

14. Table at Paragraph 114 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
Capacity (PUC & NPUC)	MT	***	***	***	***
Trend	Indexed	100	126	214	246
Production (PUC & NPUC)	MT	***	***	***	***
Trend	Indexed	100	124	206	250
Production - PUC	MT	***	***	***	***
Trend	Indexed	100	124	213	248
Capacity utilization	%	***	***	***	***
Trend	Indexed	100	98	96	102
Domestic sales	MT	***	***	***	***
Trend	Indexed	100	118	171	200
Export sales	MT	***	***	***	***
Trend	Indexed	100	192	541	777

15. Table at Paragraph 116 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sept 22 (Annualised)	POI
Domestic industry	%	***	***	***	***
Trend	Indexed	100	117	141	148
Supporters	%	-	-	***	***
Trend	Indexed	-	-	100	308
Other Producers	%	***	***	***	***
Trend	Indexed	100	114	87	65
Indian industry	%	***	***	***	***
Trend	Indexed	100	115	106	95
Subject Country -China	%	15	11	12	31
Countries attracting ADD	%	17	13	21	14
Other Countries	%	14	13	9	3
Demand in India	MT	***	***	***	***
Installed capacities in India	MT	***	***	***	***
Demand-supply gap	MT	***	***	***	***

16. Table at Paragraph 118 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
Profit/Loss	₹/MT	(***)	(***)	***	(***)
Trend	Indexed	-100	-65	124	- 87
PBIT	₹ Lacs	(***)	(***)	***	(***)
Trend	Indexed	-100	-51	299	-103
PBIT per unit	₹/MT	(***)	(***)	***	(***)
Trend	Indexed	-100	-41	140	-42
Cash Profit	₹ Lacs	(***)	***	***	***
Trend	Indexed	-100	133	1,329	38
Cash Profit per unit	₹/MT	(***)	***	***	***
Trend	Indexed	-100	107	625	15
Return on Capital Employed	%	(***)	(***)	***	(***)
Trend	Indexed	-100	-50	133	-54

17. Table at Paragraph 124 to be read as follows:

Particulars	UoM	2019-20	2020-21	Apr 21-Sep 22 (Annualised)	POI
Production	%	-	***	***	***
Domestic Sales	%	-	***	***	***
PBIT	%	-	(***)	(***)	(***)
Cash Profit - Rs. Lacs	%	-	(***)	***	(***)
Return on Capital Employed	%	-	***	***	(***)

18. Paragraph 149 (i) to be read as follows:

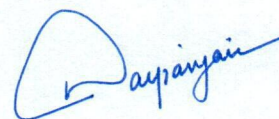
The scope of the product under consideration is “Aluminium foil upto 80 microns”, excluding product types specified at Para 26 of the preliminary findings, as amended at Para 5 hereinabove.

19. In Paragraph No. 151, the duty table in Column 6 notes “Producer/Exporter” as the heading and the corresponding anti-dumping duty rate is provided in Column 7. The heading of column 6 is to be treated as “**Producer**” instead of Producer/Exporter.

20. Exclusions under Paragraph 151 to be read as follows:

- a. Aluminium foil below 5.5 micron gauge for non-capacitors applications;
- b. Aluminium foil for capacitors below 5 microns, upwards of 5 micron and up to 5.5 microns. It is however clarified that aluminium foil of 5-micron gauge of width below 500mm having 99.35% purity for capacitors and aluminium foil from 5.5 microns to 80 microns for capacitors is included in the scope of the PUC;
- c. **Ultra-Light Gauge converted foil meant for use in insulation, spices packing' thermal fluid lines covering and tea bags application** - Ultra Light Gauge converted foil is an aluminium foil having thickness of 5.5 micron to 7 micron which is backed with kraft paper and scrim, or glass cloth, whether plain or printed for use in insulation, spices packing, thermal fluid lines covering and tea bags application;
- d. **Etched or formed aluminium foils meant for electrolytic capacitor** - Etched or formed aluminium foils is aluminium foil meant to be used in the manufacture of Electrolytic Capacitor
- e. **Aluminium composite panel meant for facade cladding and signage** applications – Aluminium composite panel is a non-aluminium core (often PE) bonded between two thin layers of aluminium, for use in facade cladding and signage.
- f. **Clad with compatible non clad aluminium foil** - Clad with compatible non clad aluminium foil is a corrosion-resistant aluminium sheet formed from aluminium surface layers metallurgically bonded to high-strength aluminium alloy core material for use in engine cooling and air conditioner systems in automotive industry and industrial applications; such as radiator, condenser, evaporator, intercooler, oil cooler and heater.
- g. **Aluminium foil for beer bottle** - aluminium foil of 10.5 micron with rough surface and perforated whether printed or not; to be used in beer bottle.
- h. **Aluminium- manganese- silicon based and/ or clad aluminium- manganese silicon-based alloys**, whether clad or unclad- with post brazing yield strength greater than 35 MPA, falling under tariff heading 7607 and 7606, for use in heat exchangers including radiators, charge air coolers, condensers, oil coolers, heater cores, evaporators, heat ventilation and air conditioning (HVAC) systems and parts thereof.
- i. Adhesive tapes
- j. **Colour coated aluminium foil**-either one side or both sides, irrespective of colour, shape or coating.
- k. **Polyurethane coated aluminium foil**- either one side or both sides, irrespective of colour, shape, or coating.

21. Paragraph 151 \*\*\*List of non-sampled companies serial number (5), read as **Jiangsu Fengyuan Aluminum Mstar Technology Co., Ltd. instead of Jiangsu Fengyuan Aluminium Master Technology Co. Ltd.**



(Darpan Jain)  
Designated Authority